

REGISTERED & CORPORATE OFFICE :

Block "A" Wing 2, Level 6, Cyber Gateway
Madhapur, Hyderabad - 500081, Telangana, INDIA

TEL : +91 40 6622 2333 WEB : www.Bodhtree.com

FAX : +91 40 6622 2444 CIN : L74140TG1982PLC040516

BODHTREE CONSULTING LIMITED

Block A, Wing 2, Level 6 Cybergateway, Madhapur, Hyderabad - 500081

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2016

Particulars	Quarter Ended			Half Year Ended		Rs. in Lakhs
	30th September 2016	30th June 2016	30th September 2015	30th September 2016	30th September 2015	Year Ended 31st March 2016
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1. (a) Net Sales / Income from Operations	1,346.08	1,049.85	1,339.36	2,395.93	2,381.32	4,621.37
(b) Other Operating Income	-	-	-	-	-	-
Total Income from Operations	1,346.08	1,049.85	1,339.36	2,395.93	2,381.32	4,621.37
2. Expenditure						
a. Employees cost	406.49	364.65	485.49	771.14	949.85	1,773.36
b. Technical Services	544.36	402.11	529.25	946.48	828.70	1,479.52
c. Software Expenses	105.77	62.71	85.63	168.47	143.77	302.74
d. Administrative Expenses	163.10	142.68	184.24	305.78	357.09	812.20
e. Depreciation	32.90	32.06	25.96	64.96	62.63	127.10
Total Expenses	1,252.61	1,004.21	1,310.57	2,256.83	2,342.04	4,494.91
3. Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	93.47	45.64	28.79	139.10	39.28	126.46
4. Other Income	10.37	21.78	63.61	32.15	127.10	150.72
5. Profit / (Loss) before Finance Costs & Exceptional Items	103.84	67.42	92.40	171.25	166.38	277.18
6. Finance Costs	36.54	29.18	39.75	65.72	69.64	148.96
7. Profit after Finance Costs but before Exceptional Items	67.29	38.24	52.65	105.53	96.74	128.21
8. Exceptional Items	-	-	-	-	-	-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax	67.29	38.24	52.65	105.53	96.74	128.21
10. Tax Expense	21.07	9.06	16.27	30.13	29.89	(48.88)
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax	46.22	29.18	36.38	75.40	66.85	177.09
12. Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13. Net Profit (+) / Loss(-) for the period	46.22	29.18	36.38	75.40	66.85	177.09
14. Share of profit / (loss) of associates	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-
16. Net Profit/(Loss) after taxes, minority interest and share of associates	46.22	29.18	36.38	75.40	66.85	177.09
17. Paid-up Equity Share Capital (Rs 10/-)	1,804.62	1,804.62	1,754.62	1,804.62	1,754.62	1,754.62
18. Reserves excl Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,752.50
19. Earnings Per Share (EPS)						
(a) Basic	0.26	0.17	0.21	0.42	0.38	1.01
(b) Diluted	0.23	0.15	0.21	0.48	0.38	0.94

Notes:

- The above Un-audited results have been reviewed by the Audit Committee at its meeting held on 14th November 2016 and were approved by the Board of Directors at its meeting held on the same day.
- The Company has only one reportable segment of operations i.e. 'Software development and Related services'.
- Previous period / year figures have been regrouped / re-arranged wherever necessary and feasible, in order to make them comparable.
- The Company is having outstanding 0.001% Compulsory Convertible Preference Shares of 2425938 of Rs. 10/- each as on date for conversion to Equity which shall be converted within 18 months from the date of their allotment i.e. 27.10.2015.
- The above Un-audited financial results are also available at Company's Website: www.Bodhtree.com and Stock exchange website: www.bseindia.com.

For and on behalf of the Board

Date: 14.11.2016

Place: Hyderabad

L N Ramakrishna
L N Ramakrishna
Managing Director
DIN: 3623543



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BODHTREE CONSULTING LIMITED

Block A, Wing 2, Level 6, Cyber Gateway, Madhapur, Hyderabad

Standalone Statement of Assets and Liabilities of Bodhtree Consulting Limited for the Half-year ended 30th September, 2016.

Particulars	As at 30/09/2016	As at 30/09/2015
A. EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	204,721,050	175,461,670
(b) Reserves and surplus	184,040,098	97,104,873
Sub-total - Shareholders' funds	388,761,148	272,566,543
2. Share application money pending allotment	-	82,647,005
3. Non-current liabilities		
(a) Long-term borrowings	12,953,490	13,413,528
(b) Deferred tax liabilities (net)		-
(c) Other long-term liabilities		-
(d) Long-term provisions	2,325,414	2,983,161
Sub-total - Non-current liabilities	15,278,904	16,396,689
4. Current liabilities		
(a) Short-term borrowings	108,415,179	148,299,276
(b) Trade payables	26,609,872	35,441,438
(c) Other current liabilities	171,013,717	112,929,661
(d) Short-term provisions	2,325,414	2,983,161
Sub-total - Current liabilities	308,364,181	299,653,535
TOTAL - EQUITY AND LIABILITIES	712,404,232	671,263,772
B ASSETS		
1. Non-current assets		
(a) Fixed assets	201,479,289	50,001,084
(b) Non-current investments	72,387,409	72,287,409
(c) Deferred tax assets (net)	13,457,108	7,829,638
(d) Long-term loans and advances	58,141,968	39,104,924
(e) Other non-current assets	-	-
Sub-total - Non-current assets	345,465,773	169,223,055
2 Current assets		
(a) Current investments		-
(b) Trade receivables	175,730,333	264,033,366
(c) Cash and cash equivalents	27,862,900	99,896,195
(d) Short-term loans and advances	92,754,382	84,632,698
(e) Other current assets	70,590,844	53,478,458
Sub-total - Current assets	366,938,459	502,040,717
TOTAL - ASSETS	712,404,232	671,263,772

For and on behalf of the Board

L N Ramakrishna

L N Ramakrishna
Managing Director
DIN: 3623543



Date: 14.11.2016

Place: Hyderabad



NISAR & KUMAR

Chartered Accountants

Head office :

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Mughal's Emami Mansion, Khairatabad,
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Review Report on Quarterly Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of Bodhtree Consulting Limited

We have reviewed the accompanying statement of unaudited financial results of Bodhtree Consulting Limited (the company) for the quarter ended 30th September, 2016. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the financial results based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain a moderate assurance as to whether the financial statements are free from material misstatements. A review is limited primarily to inquiries of company personnel and applying analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The company has a strategic long term investments in Equity Shares of certain companies. There is a diminution in value of investments as at 31st March, 2016. The company has not considered the diminution in value of investments. Had the company considered the diminution in value of investments the profit for the period would have been lower by the said amount. The management of the company is confident that provision in respect of the diminution in the value of Investments is not required at this stage and in its view the said decline is temporary.

Loans and Advances of the company include overdue advances of Rs.339 lacs and Sundry Debtors of the company include 310 lacs of overdue receivables. The company has not made any provision for these overdue amounts and the company is of the view that these amounts are recoverable. Had the company provided the provision for the amounts recoverable the profit for the period would have been lower by the said amount.

Based on our review, except for diminution in value of investments and non-recovery of amounts receivable by the company as mentioned above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable accounting standards and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Nisar & Kumar
Chartered Accountants
Firm Regn. No. 127820 W


T.N.V. Visweswara Rao
M. No. 204084
Partner



Place: Hyderabad
Date: November 14, 2016

Branch Offices :

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