

BODHTREE CONSULTING LIMITED

Block A, Wing 2, Level 6 Cybergateway, Madhapur, Hyderabad - 500081

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2016

Rs. in Lakhs

Particulars	Quarter Ended			Nine months Ended		Year Ended
	31st December 2016 Un-audited	30th September 2016 Un-audited	31st December 2015 Un-audited	31st December 2016 Un-audited	31st December 2015 Un-audited	31 March 2016 Audited
1. (a) Net Sales / Income from Operations	1,745.96	1,346.08	1,094.32	4,141.89	3,475.63	4,621.37
(b) Other Operating Income	-	-	-	-	-	-
Total Income from Operations	1,745.96	1,346.08	1,094.32	4,141.89	3,475.63	4,621.37
2. Expenditure						
a. Employees cost	394.89	406.49	430.01	1,166.03	1,379.85	1,773.36
b. Technical Services	251.81	544.36	400.09	1,198.29	1,228.79	1,479.52
c. Software Expenses	827.15	105.77	27.86	995.62	171.63	302.74
d. Administrative Expenses	145.54	163.10	163.34	451.31	520.44	812.20
e. Depreciation	30.23	32.90	32.12	95.19	94.75	127.10
Total Expenses	1,649.61	1,252.61	1,053.42	3,906.44	3,395.46	4,494.91
3. Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	96.35	93.47	40.89	235.46	80.17	126.46
4. Other Income	12.15	10.37	20.94	44.30	148.04	150.72
5. Profit / (Loss) before Finance Costs & Exceptional Items	108.50	103.84	61.83	279.76	228.21	277.18
6. Finance Costs	38.21	36.54	43.98	103.93	113.61	148.96
7. Profit after Finance Costs but before Exceptional Items	70.29	67.29	17.86	175.82	114.60	128.21
8. Exceptional Items	-	-	-	-	-	-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax	70.29	67.29	17.86	175.82	114.60	128.21
10. Tax Expense	19.89	21.07	7.29	50.02	37.18	(48.88)
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax	50.40	46.22	10.57	125.81	77.41	177.09
12. Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13. Net Profit (+) / Loss(-) for the period	50.40	46.22	10.57	125.81	77.41	177.09
14. Share of profit / (loss) of associates	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-
16. Net Profit/(Loss) after taxes, minority interest and share of associates	50.40	46.22	10.57	125.81	77.41	177.09
17. Paid-up Equity Share Capital (Rs 10/-)	1,804.62	1,804.62	1,754.62	1,804.62	1,754.62	1,754.62
18. Reserves excl Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,752.50
19. Earnings Per Share (EPS)						
(a) Basic	0.28	0.26	0.06	0.71	0.44	1.01
(b) Diluted	0.25	0.23	0.06	0.62	0.44	0.94

Notes:

- The above Un-audited results have been reviewed by the Audit Committee at its meeting held on 19th January 2017 and were approved by the Board of Directors at its meeting held on the same day.
- The company has only one reportable segment of operations i.e. software development services.
- Previous period / year figures have been regrouped / re-arranged wherever necessary and feasible, in order to make them comparable.
- The Company is having outstanding 0.001% Compulsory Convertible Preference Shares of 2425938 of Rs. 10/- each as on date for conversion to Equity, which will be converted within 18 months from the date of their allotment i.e. 27 October, 2015.
- In-principle approval for 10 Lakh employee stock options was obtained from BSE on 04 January, 2017.

Date: 19.01.2017

Place: Hyderabad

For and on behalf of the Board

 N Ramakrishna
 Managing Director
 DIN: 03623543



NISAR & KUMAR

Chartered Accountants

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Review Report on Quarterly Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of Bodhtree Consulting Limited

We have reviewed the accompanying statement of unaudited financial results of Bodhtree Consulting Limited (the company) for the quarter ended 31st December, 2016. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the financial results based on our review.

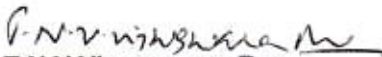
We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain a moderate assurance as to whether the financial statements are free from material misstatements. A review is limited primarily to inquiries of company personnel and applying analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The company has a strategic long term investments in Equity Shares of certain companies. There is a diminution in value of investments as at 31st March, 2016. The company has not considered the diminution in value of investments. Had the company considered the diminution in value of investments the profit for the period would have been lower accordingly. The management of the company is confident that provision in respect of the diminution in the value of Investments is not required at this stage and in its view the said decline is temporary.

Long Term Loans and Advances of the company include overdue advances of Rs.339 lacs and Sundry Debtors of the company include 310 lacs of overdue receivables. The company has not made any provision for these overdue amounts and the company is of the view that these amounts are recoverable. Had the company provided the provision for the amounts recoverable the profit for the period would have been lower by the said amount.

Based on our review, except for diminution in value of investments and non-recovery of amounts receivable by the company as mentioned above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable accounting standards and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Nisar & Kumar
Chartered Accountants
Firm Regn. No. 127820 W


T.N.V.Visweswara Rao
M. No. 204084
Partner
Place: Hyderabad
Date: January 19, 2017



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